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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtors.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice of Continued Status Conference
re Proofs of Claim Filed by Rosalie
Morgan**

Date of Status Conference: March 1, 2012
Time of Conference: 10:00 a.m.

NOTICE IS HEREBY GIVEN that the Status Conference on the following
objections filed by the USACM Liquidating Trust and response thereto filed by Rosalie
Morgan has been continued to **March 1, 2012** at **10:00 a.m.** at the U.S. Bankruptcy Court,
300 Foley Federal Building, Courtroom # 1, Las Vegas, NV:

Second Omnibus Objection of USACM Liquidating Trust to Proofs of
Claim Based Entirely Upon Investment in Binford Medical Developers
[DE 8855].

Respectfully submitted: January 30, 2012

LEWIS AND ROCA LLP

By s/ John Hinderaker
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